



Consolidated balance sheets

(Unit: JPY million)

	As of 3/31/2014	As of 9/30/2014
Assets		
Current assets		
Cash and deposits	30,631	31,128
Notes and accounts receivable - trade	96,949	93,578
Securities	6,500	3,500
Merchandise and finished goods	18,062	21,889
Deferred tax assets	1,106	1,086
Other	3,215	4,460
Allowance for doubtful accounts	△595	△531
Total current assets	155,870	155,111
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	3,976	3,909
Machinery, equipment and vehicles, net	192	171
Tools, furniture and fixtures, net	309	335
Land	5,334	5,345
Other, net	291	182
Total property, plant and equipment	10,104	9,944
Intangible assets	1,788	2,386
Investments and other assets		
Investment securities	9,488	10,699
Claims provable in bankruptcy, claims provable in rehabilitation and other	527	563
Net defined benefit asset	24	25
Deferred tax assets	252	128
Other	1,688	1,717
Allowance for doubtful accounts	△656	△692
Total investments and other assets	11,324	12,442
Total non-current assets	23,217	24,773
Total assets	179,088	179,885



Consolidated balance sheets

(Unit: JPY million)

	As of 3/31/2014	As of 9/30/2014
Liabilities		
Current liabilities		
Notes and accounts payable - trade	105,232	100,045
Short-term loans payable	2,227	2,213
Income taxes payable	2,542	1,431
Provision for bonuses	2,432	2,470
Provision for voluntary recall of goods	18	10
Other	6,444	9,325
Total current liabilities	118,898	115,496
Non-current liabilities		
Net defined benefit liability	3,052	3,377
Deferred tax liabilities	40	143
Other	1,190	1,209
Total non-current liabilities	4,283	4,730
Total liabilities	123,181	120,226
Net assets		
Shareholders' equity		
Capital stock	7,909	7,909
Capital surplus	6,081	6,081
Retained earnings	40,332	42,150
Treasury shares	△16	△16
Total shareholders' equity	54,307	56,124
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,769	3,443
Deferred gains or losses on hedges	196	135
Foreign currency translation adjustment	543	1,627
Remeasurements of defined benefit plans	△2,031	△1,824
Total accumulated other comprehensive income	1,478	3,381
Minority interests	120	151
Total net assets	55,906	59,658
Total liabilities and net assets	179,088	179,885



Consolidated statements of (comprehensive) income (Unit: JPY million)

	From:4/01/2013 To:9/30/2013	From:4/01/2014 To:9/30/2014
Net sales	187,259	201,265
Cost of sales	163,356	175,525
Gross profit	23,902	25,739
Selling, general and administrative expenses	19,891	21,049
Operating income	4,011	4,689
Non-operating income		
Interest income	703	756
Dividend income	152	87
Other	104	102
Total non-operating income	960	945
Non-operating expenses		
Interest expenses	700	765
Other	32	60
Total non-operating expenses	732	825
Ordinary income	4,238	4,809
Extraordinary income		
Gain on sales of non-current assets	2	5
Gain on sales of investment securities	7	0
Gain on sales of shares of subsidiaries and associates	9	—
Total extraordinary income	19	5
Extraordinary losses		
Loss on sales of non-current assets	9	0
Loss on retirement of non-current assets	1	0
Other	5	3
Total extraordinary losses	16	4
Income before income taxes and minority interests	4,242	4,810
Income taxes - current	1,517	1,618
Income taxes - deferred	56	84
Total income taxes	1,573	1,702
Income before minority interests	2,668	3,107
Minority interests in income	20	21
Net income	2,648	3,086



Consolidated statements of (comprehensive) income (Unit: JPY million)

	From:4/01/2013 To:9/30/2013	From:4/01/2014 To:9/30/2014
Income before minority interests	2,668	3,107
Other comprehensive income		
Valuation difference on available-for-sale securities	1,085	674
Deferred gains or losses on hedges	△35	△61
Foreign currency translation adjustment	355	1,092
Remeasurements of defined benefit plans, net of tax	—	207
Total other comprehensive income	1,405	1,912
Comprehensive income	4,073	5,020
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	4,050	4,989
Comprehensive income attributable to minority interests	22	30



Consolidated statements of cash flows

(Unit: JPY million)

	From:4/01/2013 To:9/30/2013	From:4/01/2014 To:9/30/2014
Cash flows from operating activities		
Income before income taxes and minority interests	4,242	4,810
Depreciation	437	545
Retirement benefit expenses	—	322
Increase (decrease) in allowance for doubtful accounts	△28	△29
Increase (decrease) in other provision	△131	11
Increase (decrease) in net defined benefit liability	—	△482
Decrease (increase) in prepaid pension costs	54	—
Interest and dividend income	△855	△843
Interest expenses	700	765
Foreign exchange losses (gains)	11	△9
Loss (gain) on sales of investment securities	△7	△0
Loss (gain) on sales of shares of subsidiaries and associates	△9	—
Loss on retirement of property, plant and equipment and intangible assets	1	0
Loss (gain) on sales of property, plant and equipment and intangible assets	6	△5
Decrease (increase) in notes and accounts receivable - trade	3,558	3,837
Decrease (increase) in inventories	422	△3,478
Increase (decrease) in notes and accounts payable - trade	△3,680	△5,659
Other, net	510	1,282
Subtotal	5,231	1,068
Income taxes paid	△2,118	△2,803
Net cash provided by (used in) operating activities	3,112	△1,735
Cash flows from investing activities		
Payments into time deposits	△15	△4
Proceeds from withdrawal of time deposits	16	14
Purchase of investment securities	△166	△63
Proceeds from sales of investment securities	45	0
Purchase of shares of subsidiaries and associates	△0	△95
Proceeds from sales of shares of subsidiaries and associates	39	—
Payments of loans receivable	△9	△2
Collection of loans receivable	16	11
Purchase of property, plant and equipment and intangible assets	△1,189	△820
Proceeds from sales of property, plant and equipment and intangible assets	103	15
Interest and dividend income received	854	841
Other, net	8	△12
Net cash provided by (used in) investing activities	△294	△115
Cash flows from financing activities		
Net increase (decrease) in short-term loans payable	△50	—
Repayments of long-term loans payable	△10	△14
Cash dividends paid	△750	△750
Interest expenses paid	△699	△764
Other, net	—	△0
Net cash provided by (used in) financing activities	△1,511	△1,529
Effect of exchange rate change on cash and cash equivalents	318	887
Net increase (decrease) in cash and cash equivalents	1,626	△2,493
Cash and cash equivalents at beginning of period	30,775	37,110
Increase in cash and cash equivalents from newly consolidated subsidiary	236	—
Cash and cash equivalents at end of period	32,637	34,617