August 10, 2026

Consolidated Financial Results
for the Three Months Ended June 30, 2026
(Under Japanese GAAP)

Company name: YAMAZEN CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 8051
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	145,862	15.6	2,890	66.8	3,160	76.6	1,913	4.9
June 30, 2025	126,136	6.4	1,732	99.0	1,790	58.1	1,823	183.9

Note: Comprehensive income For the three months ended June 30, 2026: ¥6,768 million [-%]
For the three months ended June 30, 2025: ¥498 million [(82.8)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	21.57	-
June 30, 2025	21.37	19.43

Note: The year-on-year rate of change in comprehensive income for the first quarter of the fiscal year ending March 31, 2027 is indicated as "-" because it exceeds 1,000%.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	359,219	145,218	39.9	1,621.34
March 31, 2026	351,990	140,153	39.3	1,612.56

Reference: Equity
As of June 30, 2026: ¥143,314 million
As of March 31, 2026: ¥138,416 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	34.00	54.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		20.00		36.00	56.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen

Six months ending September 30, 2026	290,000	11.6	7,000	37.0	7,100	31.2	4,600	10.0	52.45
Fiscal year ending March 31, 2027	585,000	8.0	15,000	24.6	15,400	18.4	10,000	7.2	115.92

Note: Revisions to the earnings forecasts most recently announced: Yes
For the revision of the consolidated earnings forecast, please refer to the "Notice Concerning Revision of Consolidated Earnings Forecasts for the Second Quarter (Interim) and the Full Fiscal Year Ending March 2027" announced today (August 10, 2026).
Note2: The Company has been repurchasing treasury shares based on a resolution of the Board of Directors held on February 12, 2026. “Basic earnings per share” in the forecast of consolidated financial results takes into account the impact of this purchase of treasury shares.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 2 companies (Yamazen Machinery & Tools India Private Ltd., AtoG1 Co., Ltd.)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	95,305,435 shares
As of March 31, 2026	95,305,435 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	6,912,659 shares
As of March 31, 2026	9,468,740 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	88,680,173 shares
Three months ended June 30, 2025	85,328,257 shares

Note: The Company has introduced the Board Benefit Trust (BBT) and the Stock Benefit Trust (J-ESOP), and the number of treasury shares at the end of the fiscal year includes the Company's shares held by the Board Benefit Trust (BBT) and the Stock Benefit Trust (J-ESOP) (721,900 shares in the first quarter of the fiscal year ending March 31, 2027) 721,900 shares in the fiscal year ending March 31, 2026). In addition, treasury stock deducted in the calculation of the average number of shares during the period (quarterly total) includes the Company's shares (721,900 shares in the first quarter of the fiscal year ending March 31, 2027 and 320,325 shares in the first quarter of the fiscal year ending March 31, 2026) held by the Board Benefit Trust (BBT) and the Stock Benefit Trust (J-ESOP).

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. Matters related to earnings forecasts are described in Appendix P.3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

(Method of accessing supplementary material on financial results)

Supplementary financial results materials will be posted on the Company's website.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	88,139	77,940
Notes receivable - trade	2,888	1,977
Accounts receivable - trade	84,899	80,005
Electronically recorded monetary claims - operating	25,296	28,284
Securities	20,989	22,991
Merchandise and finished goods	43,920	52,947
Other	11,775	13,372
Allowance for doubtful accounts	(473)	(461)
Total current assets	277,436	277,057
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	4,928	5,050
Machinery, equipment and vehicles, net	2,320	2,290
Tools, furniture and fixtures, net	723	788
Land	3,809	3,819
Leased assets, net	1,883	1,893
Other, net	1,837	2,398
Total property, plant and equipment	15,503	16,240
Intangible assets	10,394	9,623
Investments and other assets		
Investment securities	32,433	39,588
Distressed receivables	27	32
Retirement benefit asset	13,683	13,819
Deferred tax assets	314	388
Other	2,260	2,539
Allowance for doubtful accounts	(85)	(90)
Total investments and other assets	48,633	56,277
Total non-current assets	74,531	82,141
Deferred assets		
Bond issuance costs	22	20
Total deferred assets	22	20
Total assets	351,990	359,219

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	67,111	68,132
Electronically recorded obligations - operating	50,672	52,536
Short-term borrowings	20,088	20,088
Current portion of convertible bond-type bonds with share acquisition rights	7,760	-
Lease liabilities	563	599
Income taxes payable	1,776	646
Contract liabilities	11,860	17,545
Provision for bonuses	3,472	2,153
Provision for voluntary recall of goods	47	251
Other	7,724	8,440
Total current liabilities	171,079	170,395
Non-current liabilities		
Convertible-bond-type bonds with share acquisition rights	28,006	28,005
Long-term borrowings	28	23
Lease liabilities	2,148	2,099
Deferred tax liabilities	7,643	9,881
Retirement benefit liability	366	424
Other	2,564	3,171
Total non-current liabilities	40,757	43,605
Total liabilities	211,837	214,000
Net assets		
Shareholders' equity		
Share capital	7,909	7,909
Capital surplus	7,495	6,890
Retained earnings	112,332	111,675
Treasury shares	(11,793)	(10,298)
Total shareholders' equity	115,944	116,176
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	7,298	10,876
Deferred gains or losses on hedges	68	91
Foreign currency translation adjustment	11,710	12,837
Remeasurements of defined benefit plans	3,395	3,332
Total accumulated other comprehensive income	22,472	27,137
Non-controlling interests	1,736	1,904
Total net assets	140,153	145,218
Total liabilities and net assets	351,990	359,219

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	126,136	145,862
Cost of sales	107,022	123,471
Gross profit	19,114	22,391
Selling, general and administrative expenses	17,381	19,500
Operating profit	1,732	2,890
Non-operating income		
Interest income	151	216
Dividend income	126	147
Subsidy income	33	-
Foreign exchange gains	-	89
Other	20	28
Total non-operating income	331	480
Non-operating expenses		
Interest expenses	46	54
Foreign exchange losses	212	-
Commission for purchase of treasury shares	-	121
Other	15	35
Total non-operating expenses	274	210
Ordinary profit	1,790	3,160
Extraordinary income		
Gain on sale of non-current assets	2	2
Gain on sale of investment securities	1,013	-
Total extraordinary income	1,015	2
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	2,805	3,162
Income taxes - current	390	593
Income taxes - deferred	549	533
Total income taxes	940	1,126
Profit	1,865	2,036
Profit attributable to non-controlling interests	41	122
Profit attributable to owners of parent	1,823	1,913

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,865	2,036
Other comprehensive income		
Valuation difference on available-for-sale securities	(297)	3,577
Deferred gains or losses on hedges	12	22
Foreign currency translation adjustment	(1,047)	1,194
Remeasurements of defined benefit plans, net of tax	(34)	(62)
Total other comprehensive income	(1,366)	4,732
Comprehensive income	498	6,768
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	509	6,600
Comprehensive income attributable to non-controlling interests	(10)	167

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Adjustment amount (Note)2			Quarterly Consolidated Statements of Income (Note)3
	Production Equipment Business (Note)4	Consumer Goods Business (Note)4		Total	Other (Note) 1	Total of reportable segments and others	Reconciling items	
		Building Materials	Home Products					
Sales								
Revenues from external customers	77,421	20,987	26,664	125,074	1,062	126,136	-	126,136
Transactions with other segments	-	-	-	-	2,450	2,450	(2,450)	-
Total	77,421	20,987	26,664	125,074	3,513	128,587	(2,450)	126,136
Segment Profit	1,201	547	1,397	3,147	(1,423)	1,723	8	1,732

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments				Adjustment amount (Note)2			Quarterly Consolidated Statements of Income (Note)3
	Production Equipment Business (Note)4	Consumer Goods Business (Note)4		Total	Other (Note) 1	Total of reportable segments and others	Reconciling items	
		Building Materials	Home Products					
Sales								
Revenues from external customers	94,078	23,760	27,030	144,869	993	145,862	-	145,862
Transactions with other segments	-	-	-	-	2,602	2,602	(2,602)	-
Total	94,078	23,760	27,030	144,869	3,595	148,465	(2,602)	145,862
Segment Profit	2,842	763	1,025	4,631	(1,767)	2,863	27	2,890

Note: 1. The "Adjustments Other" category covers the service business such as event planning and the head office division, which are constituent units that are not identified as business segments.

2. The main contents of the "Adjustments" for segment profit are as follows.

(Millions of yen)

	The three months of the previous fiscal year	The three months of the current fiscal year
Company-wide expenses not attributable to each of the reporting segments included in "Other"	(1,447)	(1,823)

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

4. "Production Equipment Business" is a business field that supports "manufacturing" through the supply of machine tools, machine tools, etc., and "Consumer Goods Business" is a business field that proposes "creation of comfortable living spaces" through the supply of housing equipment and home life products.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.