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June 23, 2026

To whom it may concern

Company Name: YAMAZEN CORPORATION  
Representative: Koji KISHIDA  
President and CEO  
(Code No. 8051; The Prime Market of Tokyo Stock Exchange)  
Inquiries: Masamichi YAMAZOE  
Director and CFO  
(TEL: +81-6-6534-3003)

## **Notice Concerning Absorption-Type Merger of a Wholly Owned Subsidiary (Simplified Merger and Short-Form Merger)**

YAMAZEN CORPORATION (the “Company”) hereby announce that, at its Board of Directors meeting held on June 23, 2026, it has resolved to conduct an absorption-type merger (the “Merger”) with our wholly owned subsidiary, AtoG1 Co., Ltd. (“AtoG1”). Since the Merger constitutes an absorption-type merger of wholly owned subsidiary, certain disclosure items and details are omitted.

### **1. Purpose of the Merger**

AtoG1 is an intermediate holding company that holds all shares issued by CK Mac Global Sdn. Bhd. The Company have decided to implement the Merger to streamline group operations.

### **2. Outline of the Merger**

#### (1) Schedule of the Merger

Resolution by the Board of Directors	June 23, 2026
Execution of Merger Agreement	June 23, 2026
Effective Date	August 1, 2026 (Scheduled)

(Note) As the Merger constitutes a simplified merger as stipulated in Article 796, Paragraph 2 of the Companies Act for the Company, and a short-form merger as stipulated in Article 784, Paragraph 1 of the same Act for AtoG1, it will be carried out without obtaining approval for the merger agreement from the general meeting of shareholders of both companies.

#### (2) Method of Merger

The Merger will be an absorption-type merger with the Company as the surviving company, and AtoG1 will be dissolved.

(3) Details of Allotment in Connection with the Merger

As the Merger is with our wholly owned subsidiary, no shares or other monetary consideration will be allotted.

(4) Treatment of Stock Acquisition Rights and Bonds with Stock Acquisition Rights in Connection with the Merger

AtoG1 has not issued any stock acquisition rights or bonds with stock acquisition rights.

**3. Overview of the Parties to the Merger**

	Surviving Company		Dissolving Company	
(1) Name	YAMAZEN CORPORATION		AtoG1 Co., Ltd.	
(2) Location	2-3-16 Itachibori, Nishi-ku, Osaka 550-8660, Japan		2-3-16 Itachibori, Nishi-ku, Osaka 550-8660, Japan	
(3) Name and Title of Representative	Koji KISHIDA President and CEO		Toshimichi TAKACHIHO Representative Director	
(4) Description of business	A specialized trading company handling production equipment (such as machine tools, industrial equipment, and cutting tools) and consumer goods (building materials and home products).		Holding, management, trading, investment, and handling of securities.	
(5) Share capital	7,909 million yen		100 million yen	
(6) Date of Establishment	May 30, 1947		March 7, 2024	
(7) Number of Shares outstanding	95,305,435 shares		72,981 shares	
(8) Fiscal year-end	March 31		January 31	
(9) Major shareholders and ownership ratios (as of March 31, 2026)	YAMAZEN Business Partner Shareholding Association	7.33%	YAMAZEN CORPORATION	100%
	The Master Trust Bank of Japan, Ltd. (Trust accounts)	6.53%		
	HIKARI TSUSHIN KK Investment Limited Partnership	6.34%		
	TOKYO YAMAZEN Business Partner Shareholding Association	6.29%		
	YAMAZEN Employees Shareholding Association	3.86%		

(10) Financial positions and operating results for the last fiscal year		
	Fiscal year ended March 2026 (Consolidated)	Fiscal year ended January 2026 (Non-consolidated)
Net Assets	140,153 million yen	821 million yen
Total Assets	351,990 million yen	3,689 million yen
Net Assets per Share	1,612.56 yen	11,253.58 yen
Net Sales	541,885 million yen	31 million yen
Operating Income	12,041 million yen	22 million yen
Ordinary Income	13,010 million yen	162 million yen
Profit Attributable to owner of Parent / Net Income	9,330 million yen	101 million yen
Net Income per Share	109.46 yen	1,395.85 yen

#### 4. Situation after the merger

There will be no changes to the company's name, location, name and title of representative, Description of business, Share capital, or fiscal year-end as a result of the Merger.

#### 5. Future Outlook

As the Merger is with a wholly owned subsidiary of the Company, the impact on consolidated financial results will be immaterial.

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