

DISCLAIMER: This English document is translated using a machine translation. You may use this for reference purposes only, fully understanding that it may include inaccurate translations. It is your sole responsibility if you rely not on the Japanese original but on this translation.



March 25, 2026

To whom it may concern

Company Name: YAMAZEN CORPORATION
Representative: Koji KISHIDA
President and CEO
(Code No. 8051; The Prime Market of
Tokyo Stock Exchange)
Inquiries: Masamichi YAMAZOE
Director and CFO
(TEL: +81-6-6534-3003)

**Notice of Final Agreement to Acquire Shares of PT. Somagede Indonesia,
to Make It a Subsidiary**

As disclosed in the "Notice of Basic Agreement to Acquire Shares of PT. Somagede Indonesia, to Make It a Subsidiary" dated February 6, 2026, YAMAZEN CORPORATION (the "Company") has held repeated discussions about the acquisition of shares of PT. Somagede Indonesia (hereinafter referred to as "SGI"), and the Company hereby announces, as follows, that it has resolved to reach a final agreement on March 25, 2026 on acquisition of all shares issued by SGI, and making the said company a wholly-owned subsidiary (hereinafter referred to as the "Transaction") in a written resolution deemed to have been approved by the Board of Directors, pursuant to Article 370 of the Companies Act, and Article 25 of the Articles of Incorporation of the Company.

1. Reason for acquisition of subsidiary

SGI has been in business for more than 30 years, and is a wholesaler of industrial supplies, mainly metal cutting tools, machine tools, adhesives, and maintenance products.

Through a sales network covering the entire area of Indonesia, SGI sells products from global suppliers to a wide range of industries, including Japanese automobile and auto parts manufacturers, metals and mining, machinery and engineering, and consumer goods manufacturing.

The Transaction will contribute to the further growth of the Company's overseas Production Equipment Business, which is being undertaken under the Company's medium-term management plan, "PROACTIVE YAMAZEN 2027", launched in April 2025. In order to "geographically expand target markets", "respond to the diversification of markets and business categories", and "strengthen relationships with suppliers (partners)", the Transaction will contribute to further business development through its 60 years of experience and achievements as a "global technology trading company".

2. Overview of the company whose shares are acquired

(i) Name	PT. Somagede Indonesia
(ii) Location	Jl. Griya Agung M.3 65, 3, Sunter Agung, Tanjung Priok, Kota Adm. Jakarta Utara, DKI Jakarta 14350 Indonesia
(iii) Job title and name of representative	CEO, Ng Kim Soon Commissioner, Darmawan Boedi Soetrisno
(iv) Description of business	Wholesale of cutting tools, machine tools, adhesives and maintenance products

(v) Share capital	78 billion Indonesian Rupiah		
(vi) Date of establishment	February 14, 2006		
(vii) Major shareholders and equity ratio	As the major shareholders are individuals, we refrain from disclosing them.		
(viii) Relationship between the Company and said company	Capital relationship	Not applicable	
	Personnel relationship	Not applicable	
	Business relationship	Not applicable	
(ix) Operating results and financial position of said company in the last three years			
As of / Fiscal year ended	December 2022	December 2023	December 2024
Net assets	2,909 million yen	2,976 million yen	2,992 million yen
Total assets	4,150 million yen	3,917 million yen	3,999 million yen
Net assets per share	37,299 yen	38,148 yen	38,363 yen
Net sales	3,400 million yen	3,576 million yen	3,367 million yen
Operating profit	266 million yen	261 million yen	182 million yen
Ordinary profit	303 million yen	307 million yen	168 million yen
Profit	209 million yen	212 million yen	80 million yen
Profit per share	2,685 yen	2,715 yen	1,025 yen
	Exchange rate: 1 Indonesian rupiah = 0.0093 yen		

3. Overview of the counterparty to the acquisition of shares

(i) Name	Two individual shareholders
(ii) Address	Indonesia
(iii) Relationship between the Company and said person	There are no capital, personnel, or business relationships to be stated between the Company and the said shareholders or their close relatives. They are not related parties, either.

4. Number of shares to be acquired and status of shares held before and after the acquisition (planned)

(i) Number of shares held before the change	0 shares (Number of voting rights: 0) (Percentage of voting rights owned: 0.00%)
(ii) Number of shares to be acquired	78,000 shares (Number of voting rights: 78,000)
(iii) Number of shares held after the change	78,000 shares (Number of voting rights: 78,000) (Percentage of voting rights owned: 100.00%)

(Note) The acquisition price is not disclosed due to confidentiality obligations between the parties concerned.

5. Future Schedule

(i) Date on which the resolution of the Board of Directors is deemed to have been made	March 25, 2026
(ii) Execution date of share transfer agreement	March 25, 2026
(iii) Date of commencement of share transfer	March 27, 2026

(Note) The effectiveness of the Transaction is subject to the completion of necessary approvals and other procedures required by applicable laws and regulations. The schedule outlined above may change due to delays in these processes or for other reasons.

6. Future outlook

The impact of this transaction on the Company's consolidated results for the fiscal year ending March 31, 2026 is expected to be immaterial.