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To whom it may concern

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### **Notice Concerning Revision of Consolidated Earnings Forecasts for the Second Quarter (Interim) and the Full Fiscal Year Ending March 2026**

Today, at a meeting of the Board of Directors, Yamazen Corporation (the “Company”) resolved to revise the consolidated earnings forecasts for the second quarter (interim) and the full fiscal year ending March 2026, which were announced on August 8, 2025, based on recent business performance trends. Details are provided below.

#### 1. Revision of Consolidated Earnings Forecasts

(1) Revised consolidated earnings forecasts for the second quarter (interim) of the fiscal year ending March 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	255,000	4,000	4,000	3,200	37.58
Revised forecasts (B)	255,000	5,000	5,000	3,900	45.80
Change (B-A)	—	1,000	1,000	700	
Change (%)	—	25.0	25.0	21.9	
(Reference) Results for the second quarter of the fiscal year ended March 2025	248,924	3,442	3,494	2,567	29.35

(2) Revised consolidated earnings forecasts for the full fiscal year ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	530,000	9,000	9,000	7,000	82.31
Revised forecasts (B)	530,000	10,000	10,000	7,150	84.07
Change (B-A)	—	1,000	1,000	150	
Change (%)	—	11.1	11.1	2.1	
(Reference) Results for the fiscal year ended March 2025	516,126	9,535	10,018	7,845	90.63

### (3) Reason for revision

Regarding the consolidated financial performance for the second quarter (interim) of the fiscal year ending March, 2026, subsequent to the earnings forecast announced on August 8, 2025, we thoroughly reviewed various controllable measures contributing to the improvement of management efficiency, such as optimizing transaction details, price negotiations, and the content of planned sales promotion activities, in order to reduce selling, general and administrative expenses against the various costs assumed at the time of the announcement. Additionally, we revised the estimate for corporate income taxes. As a result, operating income, ordinary income, and net income attributable to owners of the parent for the interim period are expected to exceed the previously announced forecasts. Therefore, we are revising the consolidated earnings forecasts for the second quarter (interim) of the fiscal year ending March, 2026, as stated above.

Regarding the consolidated earnings forecasts for the full fiscal year ending March, 2026, we will keep the previously announced sales figures unchanged at this time, as it is still necessary to carefully assess market trends and changes in the external environment from the third quarter onwards. Operating income, ordinary income, and net income attributable to owners of the parent are expected to exceed the previously announced forecasts due to the cost reduction effects up to the second quarter (interim), the postponement of extraordinary income originally anticipated from the third quarter onwards, and the revision of the estimate for corporate income taxes. Therefore, we are revising the consolidated earnings forecasts for the full fiscal year ending March, 2026, as stated above.

If it is deemed necessary to revise the consolidated earnings forecasts in light of future circumstances, the Company will promptly announce such revisions.

## 2. Dividend Forecasts

There will be no revision to the dividend forecasts along with this revision of the earnings forecasts.

(Note) The above forecasts have been prepared based on information available as of the date of announcement of this document. Actual results may differ from the forecasted numbers due to various factors in the future.