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September 29, 2025

To whom it may concern

Company Name: YAMAZEN CORPORATION
Representative: Koji KISHIDA
President and CEO
(Code No. 8051; The Prime Market of
Tokyo Stock Exchange)
Inquiries: Masamichi YAMAZOE
Director and CFO
(TEL: +81-6-6534-3003)

Notice Regarding the Execution of a Loan Agreement with Financial Covenants

We hereby announce that, based on the Commitment Line Agreement (Over-the-counter trading) concluded on September 24 and 25, 2025, we have determined to enter into a loan agreement with financial covenants (hereinafter referred to as “this Agreement”) as follows.

1 . Purpose of the Loan Agreement with financial covenants

To secure working capital

2 . Contents of the Loan Agreement

(1) Agreement Date

September 29, 2025

(2) Attributes of the counterparty

Two city banks

(3) The principal amount of the debt under the loan agreement, the repayment deadline, and the details of the security attached to said debt

①Principal amount of debt: 20 billion yen

②Maturity date: October 1, 2025

③Collateral: unsecured

(4) The content of financial covenants attached to the loan agreement

This Agreement contains the following financial covenants. If any covenant is breached and the Lender makes a demand, the Borrower shall lose the benefit of time.

- The Borrower shall maintain the amount of net assets on the consolidated balance sheet at the end of the fiscal year at 0 yen or more.

3 . Future Outlook

The impact of entering into this agreement on our consolidated financial results is minimal.