

August 7, 2020

Company name: YAMAZEN CORPORATION
Representative: Yuji NAGAO, President, CEO
(Code No. 8051; The first section of Tokyo Stock Exchange)
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Notice Regarding Conclusion of Commitment Line Contracts

YAMAZEN CORPORATION (the “Company”) hereby announces that it has entered into commitment line contracts as described below.

1. Purpose of the commitment line contracts

The Company has entered into these contracts to provide a backup line of credit for the purpose of securing a flexible and stable means of financing and operating stable management over the medium to long term amid the great changes occurring in the economy and society due to the impact of the spread of the novel coronavirus disease (COVID-19).

2. Outline of the commitment line contracts

(i) Lenders	Mizuho Bank, Ltd., Resona Bank, Limited, Sumitomo Mitsui Banking Corporation, The Bank of Tokyo-Mitsubishi UFJ, Ltd.
(ii) Maximum loan amount	20.0 billion yen
(iii) Date of contracts	July 2020
(iv) Term of contracts	1 year
(v) Form of contracts	Execution of bilateral commitment line contracts with each lender
(vi) Security	Unsecured and non-guaranteed

3. Future outlook

The effect of this conclusion of commitment line contracts on the Company’s consolidated performance for the fiscal year ending March 31, 2021 is immaterial.

END