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To whom it may concern

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Notice Concerning Revision of Consolidated Earnings Forecasts for the Second Quarter (Interim) and the Full Fiscal Year Ending March 2027

Yamazen Corporation (the "Company") hereby announces that the Company has revised its consolidated earnings forecasts for the second quarter (interim) and the full fiscal year ending March 2027, which were announced on May 13, 2026, based on recent business performance trends. Details are provided below.

1. Revision of Consolidated Earnings Forecasts

(1) Revised consolidated earnings forecasts for the second quarter (interim) of the fiscal year ending March 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	275,000	5,400	5,500	3,600	40.91
Revised forecasts (B)	290,000	7,000	7,100	4,600	52.45
Change (B-A)	15,000	1,600	1,600	1,000	
Change (%)	5.5	29.6	29.1	27.8	
(Reference) Results for the second quarter of the fiscal year ended March 2026	259,844	5,108	5,413	4,182	49.12

(2) Revised consolidated earnings forecasts for the full fiscal year ending March 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	570,000	13,300	13,800	9,000	104.55
Revised forecasts (B)	585,000	15,000	15,400	10,000	115.92
Change (B-A)	15,000	1,700	1,600	1,000	
Change (%)	2.6	12.8	11.6	11.1	
(Reference) Results for the fiscal year ended March 2026	541,885	12,041	13,010	9,330	109.46

(3) Reason for revision

Regarding the consolidated financial performance for the second quarter (interim) of the fiscal year ending March 2027, in the Production Equipment Business, demand from industries such as semiconductors/AI, data centers, aerospace, shipbuilding, and defense has been stronger than the Company had anticipated, and the Company's orders are also expected to remain at levels consistent with such demand. As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent for the interim period are expected to exceed the previously announced forecasts, and therefore the Company is revising the consolidated earnings forecasts for the second quarter (interim) of the fiscal year ending March 2027, as stated above.

Regarding the consolidated earnings forecasts for the full fiscal year ending March 2027, it is still necessary to carefully assess market trends and changes in the external environment from the third quarter onward. Therefore, at this time, the revision to net sales is limited to the second quarter (interim) level. Based on improvements in operating profit due to cost reduction effects, as well as a review of net financial costs in light of interest rate trends and the increase in working capital, the Company is revising operating profit, ordinary profit, and profit attributable to owners of parent for the full fiscal year ending March 2027, as stated above.

If it is deemed necessary to revise the consolidated earnings forecasts in light of future circumstances, the Company will promptly announce such revisions.

2. Dividend Forecasts

There will be no revision to the dividend forecasts along with this revision of the earnings forecasts.

(Note) The above forecasts have been prepared based on information available as of the date of announcement of this document. Actual results may differ from the forecasted numbers due to various factors in the future.