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Company name: YAMAZEN CORPORATION
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Notice Regarding Shelf Registration of Corporate Bonds

YAMAZEN CORPORATION (the “Company”) hereby announces that it has submitted a shelf registration statement for corporate bonds to the Director-General of the Kanto Local Finance Bureau today.

The YAMAZEN Group is currently proceeding with growth investment, which includes capital investment and M&A investment, in accordance with the medium-term management plan. In raising the funds for these investments, we consider it to be an important task of management to ensure a higher level of diversity in funding methods in light of the recent interest rate environment.

Recognizing the need for such diversity, the Company carried out the shelf registration to improve financial stability by diversifying funding methods. In conjunction with indirect financing from financial institutions, the Company aims to establish a system for flexibly raising the funds necessary for the future growth of the YAMAZEN Group.

The following is an outline of the shelf registration.

1. Type of security for subscription : Corporate bonds
2. Scheduled period of issuance : For two years, starting on the effective date of the shelf registration
(August 15, 2020 to August 14, 2022)
3. Scheduled issuance amount : 10,000 million yen
4. Purpose of funds : The Company plans to appropriate the funds for working capital, capital investment, and investment and loan.

The scheduled issuance amount indicates the maximum issuance amount for the scheduled period of issuance (two years).

When actually issuing bonds in the future, the Company will flexibly consider the timing, amount, maturity, etc. in light of the market environment.

END